

Name of the Corporate Debtor: Shirpur Gold Refinery Limited  
Date of commencement of CIRP: June 24, 2024  
List of creditors for claims received up : July 09, 2024

Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

(Amount in ₹)

Sl. No.	Category of Creditors	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	<a href="#">1</a>	
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	<a href="#">2</a>	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	4	7,32,04,71,284		6,92,05,21,759			39,99,49,525	<a href="#">3</a>	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	4	1,04,63,78,603.02	-	1,04,47,81,363.02	-	-	15,97,240	<a href="#">4</a>	
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	<a href="#">5</a>	
6	Operational creditors (Employees)	-	-	-	-	-	-	-	<a href="#">6</a>	
7	Operational creditors (Government Dues)	2	1,03,59,83,471		1,03,59,83,471	-	-	-	<a href="#">7</a>	
8	Operational creditors (other than Workmen and Employees and Government Dues)	6	95,17,272		35,22,317	-	-	59,94,955	<a href="#">8</a>	
9	Other creditors, if any, (other than financial creditors and operational creditors)	0	-	-	-	-	-	-	<a href="#">9</a>	
	<b>Total</b>	<b>16</b>	<b>9,41,23,50,630</b>	<b>0</b>	<b>9,00,48,08,910</b>	<b>-</b>	<b>-</b>	<b>40,75,41,720</b>		

**Note:**

1 The claims received has been verified as on Insolvency Commencement Date of Shirpur Gold Refinery Limited ("Corporate Debtor") i.e. June 24, 2024



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Annexure-2

List of unsecured financial creditors belonging to any class of creditors - No claims received under this category

(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set- off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?					
				-		-					-	
				-		-					-	
	<b>Total</b>		-								-	

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**Annexure-3**

**List of secured financial creditors (other than financial creditors belonging to any class of creditors)**

**(Amount in ₹)**

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of Receipt	Amount claimed	Amount of claim admitted	Nature of Claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC					
1	Punjab National Bank	02.07.2024	2,59,35,08,304	2,58,79,56,242	Secured	2,58,79,56,242	0	No	34.46%				55,52,062	Provisionally admitted
2	Bank of Maharashtra	08.07.2024	1,52,65,25,832	1,22,27,78,755	Secured	1,22,27,78,755	0	No	16.28%				30,37,47,077	Provisionally admitted
3	Axis Bank Limited	08.07.2024	1,78,05,65,958	1,68,99,15,572	Secured	1,68,99,15,572	0	No	22.50%				9,06,50,386	Provisionally admitted
4	Prudent ARC Limited	09.07.2024	1,41,98,71,190	1,41,98,71,190	Secured	1,41,98,71,190	0	No	18.90%				-	Provisionally admitted
	<b>Total</b>		<b>7,32,04,71,284</b>	<b>6,92,05,21,759</b>		<b>6,92,05,21,759</b>	-		<b>92.14%</b>				<b>39,99,49,525</b>	

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**Annexure-4**

**List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)**

**(Amount in ₹)**

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may beset-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?					
1	RBL Bank Limited	05.07.2024	59,00,78,965	59,00,78,965	Unsecured		No	7.86%				Provisonally Admitted
2	Jay Properties Private Limited	08.07.2024	44,99,00,000	44,99,00,000	Unsecured	0	Yes	0				
3	Jayneer Infrapower & Multiventures Private Limited	09.07.2024	18,30,449	5,81,211	Unsecured	0	Yes	0			12,49,238	
4	Essel Infraprojects Limited	09.07.2024	45,69,189	42,21,187	Unsecured	0	Yes	0			3,48,002	
	<b>Total</b>		<b>1,04,63,78,603</b>	<b>1,04,47,81,363</b>				<b>7.86%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>15,97,240</b>





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**Annexure-7**

**List of operational creditors (Government dues)**

**(Amount in ₹)**

SI. No.	Details of Claimant		Details of claim received		Details of claim admitted			Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any	
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?						% of voting share in CoC, if applicable
1	GST	Assistant Commissioner of State Tax, DHU-VAT-D-003 (Dhule_604)	08.07.2024	8,61,65,326	8,61,65,326	Tax Demand	No	-	-	-	-	0	Claim Provisionally admitted
2	M-VAT	Assistant Commissioner of State Tax, DHU-VAT-D-004 (PSI Unit)	08.07.2024	94,98,18,145	94,98,18,145	Tax Demand	No	-	-	-	-	0	Claim Provisionally admitted
	<b>Total</b>	-	-	<b>1,03,59,83,471</b>	<b>1,03,59,83,471</b>	-	-	-	-	-	-	<b>0</b>	



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**Annexure-8**

**List of operational creditors (Other than Workmen and Employees and Government Dues)**

**(Amount in ₹)**

Sl. No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	BSE Limited	03.07.2024	13,53,047	13,53,047	Operational	0	0	No	0	0	0	-	-	Provisionally Admitted
2	National Securities Depository Ltd	03.07.2024	29,544	29,544	Operational	0	0	0	0	0	0	-	-	Provisionally Admitted
3	Link Intime India Pvt Ltd	04.07.2024	31,106	31,106	Operational	0	0	No	0	0	0	-	-	Provisionally Admitted
4	Creantum Security Solutions Pvt. Ltd.	05.07.2024	66,14,552	6,19,597	Operational	0	0	No	0	0	0	-	59,94,955	
5	IDBI Trusteeship Services Limited	09.07.2024	11,24,557	11,24,557	Operational	0	0	No	0	0	0	-	-	Provisionally Admitted
6	National Stock Exchange of India Limited	09.07.2024	3,64,466	3,64,466	Operational	0	0	No	0	0	0	-	-	Provisionally Admitted
	<b>Total</b>		<b>95,17,272</b>	<b>35,22,317</b>								-	<b>59,94,955</b>	

