	Na	Date	Corporate Debtor: S of commencement reditors for claims r	of CIRP:		d									
	Filing under clause (ca) of sub-regulation (2) of regula	tion 13 the IBBI (In	solvenc	Resolution Process	for Corporate	Persons) Regula	itions, 2016							
		0	```			*	, ,	·		(Amount in ₹)					
SL No.	Category of Creditors	Sum	mary of claims received	Sun	nmary of claims admitted	Amount of contingent	Amount of claims not	Amount of claims	Details in	Remarks, if any					
51. 10.		No. of claims	Amount	No. of claims	Amount of claims admitted	claims	admitted	under verification	Annexure	Kemarks, ir any					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	<u>1</u>						
2	Unsecured financial creditors belonging to any class of creditors <u>2</u>														
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	4	7,32,04,71,284		6,92,05,21,759			39,99,49,525	<u>3</u>						
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	4	1,04,63,78,603.02	-	1,04,47,81,363.02	-	-	15,97,240	<u>4</u>						
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	<u>5</u>						
6	Operational creditors (Employees)	-	-	-	-	-	-	-	<u>6</u>						
7	Operational creditors (Government Dues)	2	1,03,59,83,471		1,03,59,83,471	-	-	-	<u>7</u>						
8	Operational creditors (other than Workmen and Employees and Government Dues)	6	95,17,272		35,22,317	-	-	59,94,955	<u>8</u>						
9	Other creditors, if any, (other than financial creditors and operational creditors)	0	-	-	-	-	-	-	<u>9</u>						
	Total	16	9,41,23,50,630	0	9,00,48,08,910	-	-	40,75,41,720							
Note:															
1	The claims received has been verified as on Insolvency Commencement Date of Sl	nirpur Golo	d Refinery Limited ("(Corporat	e Debtor") i.e. June 24	, 2024									

	Name of the Corporate Debtor: Shirpur Gold Refinery Limited Date of commencement of CIRP: June 24, 2024 List of creditors for claims received up : July 09, 2024													
														Annexure-1
	List of secured financial creditors belonging to any class of creditors - No claims received under this category													
	(Amount in ₹)													
SI.	Name of creditor	Name of creditor Details of claim received Details of claim admitted Amount of Amount of Amount of Am											Amount of	Remarks, if any
No.			Amount	Amount of	Nature of	Amount covered	Amount covered	Whether	% of voting	contingent	Mutual dues, that	claim not	claim unde r	
		receipt	claimed	claim admitted	claim	by security	by guarantee	related	share in CoC	claim	may be set-off	admitted	verification	
						interest		party?						
	None													

					Da	he Corporate Debt ate of commencem f creditors for clai	ent of CIRP: June	24, 2024						
													Annexure-2	
	List of unsecured financial creditors belonging to any class of creditors - No claims received under this category (Amount in ₹)													
													(Amount in ₹)	
SI.	Name of creditor	ame of creditor Details of claim received Details of claim admitted								Amount of any	Amount of	Amount of claim	,	
No.		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC	contingent claim	mutual dues, that may be set- off	<u>claim not</u> admitted	under verification	any	
				-		-						-		
	Total		-	-		-						-		

					1		ate Debtor: Shirpu mencement of CIR s for claims receive	P: June 24, 2	024						
														Annexure-3	
				List of s	ecured finan	icial creditors (oth	er than financial cr	editors belo	nging to any cla	ass of creditors)					
														(Amount in ₹)	
	SL Details of claim received Details of claim admitted Amount of amount of claim Amount of claim														
SI. No.	ame of creditor	Date of Receipt	Amount claimed	Amount of claim admitted	Nature of Claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC	oC	mutual dues, that may be set- off	claim not admitted	Amount of claim under verification	Remarks, if any	
1	Punjab National Bank	02.07.2024	2,59,35,08,304	2,58,79,56,242	Secured	2,58,79,56,242	0	No	34.46%				55,52,062	Provisionally admitted	
2	Bank of Maharashtra	08.07.2024	1,52,65,25,832	1,22,27,78,755	Secured	1,22,27,78,755	0	No	16.28%				30,37,47,077	Provisionally admitted	
3	Axis Bank Limited	08.07.2024	1,78,05,65,958	1,68,99,15,572	Secured	1,68,99,15,572	0	No	22.50%				9,06,50,386	Provisionally admitted	
4	Prudent ARC Limited	09.07.2024	1,41,98,71,190	1,41,98,71,190	Secured	1,41,98,71,190	0	No	18.90%				-	Provisionally admitted	
	Total 7,32,04,71,284 6,92,05,21,759 6,92,05,21,759 - 92.14% 39,99,49,525														

	Name of the Corporate Debtor: Shirpur Gold Refinery Limited Date of commencement of CIRP: June 24, 2024 List of creditors for claims received up : July 09, 2024												
													Annexure-4
			List of unsecu	red financial cred	<u>itors (other th</u>	<u>an financial c</u>	creditors be	longing to a	ny class of o	creditors)			(Amount in ₹)
SI.	Name of creditor	Details of clai				claim admitte	-		Amount of				Remarks, if any
No.											claim under verification		
1	RBL Bank Limited	05.07.2024	59,00,78,965	59,00,78,965	Unsecured		No	7.86%					Provisonally Admitted
2	Jay Properties Private Limited	08.07.2024	44,99,00,000	44,99,00,000	Unsecured	0	Yes	0					
3	Jayneer Infrapower & Multiventures Private Limited 09.07.2024 18,30,449 5,81,211 Unsecured 0 Yes 0 12,49,238												
4	4 Essel Infraprojects Limited 09.07.2024 45,69,189 42,21,187 Unsecured 0 Yes 0 3,48,002												
	Total		1,04,63,78,603	1,04,47,81,363				7.86%	0	0	0	15,97,240	

					Date	of comme	ncement of CIF	ur Gold Refinery RP: June 24, 2024 ⁄ed up : July 09, 2						
												A	nnexure-5	
				List	of operational cre	ditors (Wo	rkmen) - No c	laims received u	nder this categ	ory				
	(Amount in ₹)													
SI.	Name of authorised Details of claim Details of claim admitted Amount of Amount of Amount of Amount of Remarks,													
No.	authorised	work man	Date of	Amount	Amount of claim	mount of claim Nature of Whether % voting share contingent mutual dues, that claim und								
	representative, if		receipt	claimed	admitted	claim	related	in CoC, if	claim	may be	verification	admitted		
	any						party?	applicable		set-off				

					Date of co	mmencemen	t of CIRP: June	l Refinery Limite e 24, 2024 e July 09, 2024	d					
				List of o	perational cr	editors (Emp	loyees) - No c	laims received u	nder this cate	egory			Annexure-6	
	List of operational creditors (Employees) - No claims received under this category (Ar Name of authorised Name of Details of claim Details of claim admitted Amount of Amount of any Amount of Amount of Re													
SI.														
No.	representative, if any	employee	Date of	Amount	Amount of	Nature of	Whether	% of voting	contingent	mutual dues,	claim under	claim not	any	
				claimed	claim	claim	related	share in CoC, if	claim	that may be set	verification	admitted		
					admitted		party?	applicable		off				
	None													

					e of the Corporate D Date of commen ist of creditors for	cement of Cl	IRP: June 24,	2024						
							(a						Annexure-7	
					List of operationa	l creditors (Governmen	t dues)						
	(Amount in ₹)													
	Details of Claimant Details of claim received Details of claim admitted Amount of Amount amount of Amount of Amount of Amount of Amount of Amount													
SI. No.	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC, if applicable	contingent	Amount of any mutual dues, that may be set-off	claim under	im under claim not		
1	GST	Assistant Commissioner of State Tax, DHU-VAT-D-003 (Dhule_604)	08.07.2024	8,61,65,326	8,61,65,326	Tax Demand	No	-	-	-	-	C	Claim Provisionally admitted	
2	2 M-VAT State Tax, DHU-VAT-D-004 08.07.2024 94,98,18,145 94,98,18,145 Tax Demand No 0 Prov									Claim Provisionally admitted				
	Total	-	-	1,03,59,83,471	1,03,59,83,471	-	-	-	-	-	-	0		

	Name of the Corporate Debtor: Shirpur Gold Refinery Limited Date of commencement of CIRP: June 24, 2024 List of creditors for claims received up : July 09, 2024													
						(2.1 .)			1.0		.			Annexure-8
	List of operational creditors (Other than Workmen and Employees and Government Dues) (Amount in ₹)													
		Details of clair	n received		Detai	ls of claim adı	nitted				Amount of			(riniount in t)
SI. No. Name of Creditor Date of receipt Amount of claim admitted Amount of claim admitted Amount of claim admitted Amount of covered by security interest Amount overed by security interest Amount of voting interest											claim not	Amount of claim under verification	Remarks, if any	
1	BSE Limited	03.07.2024	13,53,047	13,53,047	Operational	0	0	No	0	0	0	-	-	Provisionally Admitted
2	National Securities Depository Ltd	03.07.2024	29,544	29,544	Operational	0	0	0	0	0	0	-	-	Provisionally Admitted
3	Link Intime India Pvt Ltd	04.07.2024	31,106	31,106	Operational	0	0	No	0	0	0	-	-	Provisionally Admitted
4	Creantum Security Solutions Pvt. Ltd.	05.07.2024	66,14,552	6,19,597	Operational	0	0	No	0	0	0	-	59,94,955	
5	IDBI Trusteeship Services Limited	09.07.2024	11,24,557	11,24,557	Operational	0	0	No	0	0	0	-	-	Provisionally Admitted
6	National Stock Exchange of India Limited	09.07.2024	3,64,466	3,64,466	Operational	0	0	No	0	0	0	-	-	Provisionally Admitted
	Total		95,17,272	35,22,317								-	59,94,955	

	Name of the Corporate Debtor: Shirpur Gold Refinery Limited Date of commencement of CIRP: June 24, 2024 List of creditors for claims received up : July 09, 2024													
	Annexure-9													
	List of other creditors (Other than financial creditors and operational creditors) - No claims received under this category													
	(Amount in ₹)													
SI.	Name of creditorDetails of claim receivedDetails of claim admittedAmount of AmountAmount d AmountAmount of AmountAmount of AmountRemarks, if any													
No.	creditor	Date of	Amount	Amount of	Nature of	Whether	contingent	mutual dues,	of claim	claim under	any			
		receipt	claimed	claim	claim	covered by	covered by	related	claim	that may be set	not	verification		
				admitted		security	guarantee	party?		off	admitted			
						interest	_							
	None													