

Format of holding of specified securities

ANNEXURE -I

- 1 **Name of Listed Entity:** SHIRPUR GOLD REFINERY LTD.
2 **Scrip Code :** 512289
Name of Scrip : AGEEGOLD
Class of Security : Equity
3 **Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c)**
a. If under 31 (1)(b) then indicate the report for quarter ending : 31.12.2015
b. If under 31(1)(c) then indicate date of allotment/extinguishment : NA
4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

Sr. No	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	No*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No*
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No*
4	Whether the Listed Entity has any shares in locked-in?	-	No*
5	Whether any shares held by promoters are pledge or otherwise encumbered?	-	Yes

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-





Table I - Summary statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos of share holders (III)	No of fully paid-up equity shares held (IV)	No of Partly paid-up equity shares held (V)	No of underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (VIII) As a % of SCRR, 1957	Number of Voting Rights held in each class of securities (IX)		Total as a % of (A+B+C)	No of shares Underlying convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII) As a % of total shares held (b)	Number of pledged or otherwise encumbered shares As a % of total shares held (b)	Number of shares held in dematerialized form (XIV)
								Class eg: X	Class eg: Y						
A	Promoter & Promoter Group	1	21185703	0.00	0	21185703	72.71	21185703	-	72.71	-	-	5000000	23.60	21185703
B	Non Promoter - Non Public	7649	7951499	0.00	0	7951499	27.29	-	7951499	27.29	-	-	NA	NA	7883187
C1	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
C2	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total	7650	29137202	0.00	0	29137202	100.00	29137202	0	29137202	100.00	0	5000000	23.60	29068990

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr. No	Category & Name of the shareholders (I)	PAN (II)	Nos of share holder (III)	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares under Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)		Total as a % of Total Voting Rights	No of shares underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (a)	Number of As a % of total shares held (b)	Number of pledged or otherwise encumbered (XIII)	As a % of total shares held (b)	Number of equity shares held in dematerialized form (XIV)	
									Class eg: X	Class eg: Y									
1	Indian																		
a	Individuals/H.U.F																		
b	Central/State Government(s)																		
c	Financial Institutions/Banks																		
d	Any Other (Bodies Corporate)																		
	JAWNER CAPITAL PRIVATE LIMITED	AAACJ1688G	1	21185703	0.00	0.00	21185703	72.71	21185703	0	21185703	72.71	0	0	0	5000000	23.60	21185703	
	Sub- Total (A)(1)		1	21185703	0.00	0.00	21185703	72.71	21185703	0	21185703	72.71	0	0	0	5000000	23.60	21185703	
2	Foreign																		
a	Individuals (Non-Resident)																		
b	Government																		
c	Institutions																		
d	Foreign Portfolio Investor																		
e	Any Other (Specify)																		
	Sub- Total (A)(2)		0	0	0.00	0.00	0	0	21185703	0	21185703	72.71	0	0	0	5000000	23.60	21185703	
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		1	21185703	0.00	0.00	21185703	72.71	21185703	0	21185703	72.71	0	0	0	5000000	23.60	21185703	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note: 1 PAN would not be displayed on website of Stock Exchange(S).

2The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public Shareholder

Sr No	Category & Name of the shareholders (I)	PAN (II)	Nos of share holder (III)	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of Depository shares under VI	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares outstanding as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting Rights	No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)	Number of dematerialized equity shares held in form (XIV)		
									Class eg: X	Class eg: Y	Total				No. (a)	As a % of total shares held (b)			No. (a)	As a % of total shares held (Not applicable) (b)
1	Institutions																			
a	Mutual Fund/UTI																			
b	Venture Capital Funds																			
c	Alternate Investment Funds																			
d	Foreign Venture Capital Investors																			
e	Foreign Portfolio Investors																			
f	Financial Institutions/Banks																			
g	Insurance Companies																			
h	Provident Funds/Pension Funds																			
i	Any Other (Specify)																			
	1) Foreign Institutional Investors	AAHCP1682K	1	740000			740000	2.54				740000	2.54						740000	
	POLUS GLOBAL FUND																			
	Sub- Total (B)(1)		1	740000	0		740000	2.54				740000	2.54					NA	0	740000
2	Central Government/State Government(s)/President of India																			
	Name (XYZ)																			
	Sub- Total (B)(2)		0	0	0.00		0	0.00				0	0.00					NA	0	
3	Non- Institutions																			
a	Individuals -																			
	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs.		23	1705899	0.00		3171047	10.88				3171047	10.88						3128035	
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.																			
	KRUTI BHUPESH PATEL	AAFPP6553J	1	300000	0.00		300000	1.03				300000	1.03						1680899	
	Name (XYZ)																			
	NBFCs registered with RBI																			
	Name (XYZ)																			
	Employee Trust																			
	Name (XYZ)																			
	Overseas Depositories (holding DRs) (Balancing figure)																			
	Name (XYZ)																			
	Any Other (Specify) director - others																			
	1) Individual NRI - Rep. - Non Rep.		2	8554	0.00		8554	0.03				8554	0.03						8554	
	2) Trust		38	14092	0.00		14092	0.05				14092	0.05						14092	
	3) Bodies Corporate		1	995	0.00		995	0.00				995	0.00						995	
	RELIGARE SECURITIES LTD	AAACF1952D	222	889347	0.00		889347	3.05				889347	3.05						889047	
	INTERNATIONAL FINANCIAL SERVICES LT	AABRC14685H	1	753164	2.58		753164	2.58				753164	2.58						753164	
	4) Foreign national / Bodies / OCB		2	326000	0.00		326000	1.12				326000	1.12						326000	
	Sub- Total (B)(3)		7648	7211499	0		7211499	24.75				7211499	24.75					NA	0	7143187
	Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3)		7649	7951499	0.00		7951499	27.29				7951499	27.29					NA	0	7883187

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

1 PAN would not be displayed on website of Stock Exchange(s).

2 The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.

3 W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

Category & Name of the shareholders (I)	PAN (II)	Nos of share holder (III)	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares/calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting securities (IX)			Total as a % of Total Voting Rights	No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in demat form (XIV)
								No of Class eg: X	Class eg: Y	Total				No. of Locked in shares (XII)	As a % of total shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
1 Custodian/DR Holder																		
a Name of DR Holder (If available)																		
(i) abc.....																		
(ii) efg.....																		
2 Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014)																		
a Name (abc.....)																		
Total Non-Promoter - Non Public Shareholding																		
(C1)=(C11)+(C12)																		

Note: 1 PAN would not be displayed on website of Stock Exchange(s).

2 The above format needs to disclose name of all holders holding more than 1% of total number of shares

3 W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

For Shripur Gold Refinery Limited

S. K. S.

Company Secretary