



SHIRPUR GOLD REFINERY LIMITED

Regd. Office : Refinery Site, Shirpur, Dist. Dhule, Maharashtra - 425 405



Unaudited financial results for the quarter and nine months ended December 31, 2012.

Part I. STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2012.

Rs./lacs

Particulars	Quarter Ended			Nine months ended		Year Ended
	31-Dec-12	30-Sep-12	31-Dec-11	31-Dec-12	31-Dec-11	31-Mar-12
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income from Operations						
1. Net Sales / Income from Operations	114,494.09	101,490.86	106,434.13	293,237.75	165,133.91	255,469.69
Total Income from operations (net)	114,494.09	101,490.86	106,434.13	293,237.75	165,133.91	255,469.69
2. Expenses						
a) Cost of Materials consumed/traded	118,361.09	99,959.67	108,449.04	290,505.34	1,865.30	256,358.88
b) Changes in the Inventories of Finish Goods, Work in Progress and Stock in Trade	(5,302.52)	176.97	(2,471.09)	(1,641.40)	162,470.94	(2,749.49)
c) Employee Benefits Expense	79.59	78.26	51.01	225.99	172.34	241.08
d) Depreciation	408.70	407.63	409.98	1,219.88	1,221.46	1,628.46
e) Other Expenses	304.63	323.82	161.99	867.04	413.06	611.13
Total Expenses	113,851.49	100,946.35	106,600.93	291,176.86	166,143.11	256,090.06
3. Profit / (Loss) from operations before Other Income, Finance Cost and Exceptional Items	642.60	544.51	(166.80)	2,060.89	(1,009.20)	(620.37)
4. Interest / Other Income	99.44	154.01	211.98	439.59	293.12	435.88
5. Profit / (Loss) before Finance Cost and Exceptional Items	742.04	698.53	45.18	2,500.48	(716.08)	(184.49)
6. Finance Costs	845.30	848.59	352.08	2,647.36	691.71	1,401.11
7. Profit / (Loss) after Finance Cost but before Exceptional Items	(103.26)	(150.07)	(306.90)	(146.88)	(1,407.79)	(1,585.60)
8. Exceptional Items	-	-	-	-	-	-
9. Profit / (Loss) from Ordinary Activities before Tax	(103.26)	(150.07)	(306.90)	(146.88)	(1,407.79)	(1,585.60)
10. Tax Expenses						
--Current tax u/s.115JB	-	(7.50)	-	-	-	-
--Deferred tax	-	-	-	-	-	169.89
11. Net Profit / (Loss) after Tax	(103.26)	(142.57)	(306.90)	(146.88)	(1,407.79)	(1,423.21)
12. Paid-up Equity Shares Capital (face value Rs.10/-)	29,137,202	29,137,202	29,137,202	29,137,202	29,137,202	29,137,202
13. Reserves excluding Revaluation Reserves	-	-	-	-	-	20,390.10
14. Basic & Diluted earning per share (not annualized) (in Rs.)	(0.35)	(0.49)	(1.05)	(0.50)	(4.83)	(4.88)

Part II. SELECT INFORMATION FOR THE QUARTER ENDED DECEMBER 31, 2012.

Particulars	Quarter Ended			Nine months ended		Year Ended
	31-Dec-12	30-Sep-12	31-Dec-11	31-Dec-12	31-Dec-11	31-Mar-12
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A) PARTICULARS OF SHAREHOLDING						
1) Public Shareholding						
i) Number of shares	7,951,499	7,951,499	7,951,499	7,951,499	7,951,499	7,951,499
ii) Percentage of Shareholding	27.29%	27.29%	27.29%	27.29%	27.29%	27.29%
2) Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered						
i) Number of shares	12,258,000	12,258,000	11,683,000	12,258,000	11,683,000	11,383,000
ii) Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	57.86%	57.86%	55.15%	57.86%	55.15%	53.73%
iii) Percentage of Shares (as a% of the total share capital of the company)	42.07%	42.07%	40.10%	42.07%	40.10%	39.07%
b) Non-encumbered						
i) Number of shares	8,927,703	8,927,703	9,502,703	8,927,703	9,502,703	9,802,703
ii) Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	42.14%	42.14%	44.85%	42.14%	44.85%	46.27%
iii) Percentage of Shares (as a% of the total share capital of the company)	30.64%	30.64%	32.61%	30.64%	32.61%	33.64%

B) INVESTOR COMPLAINTS

Particulars	Quarter ended 31-Dec -2012
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed off during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

Notes :-

- The above financial results have been reviewed by Audit Committee and subsequently approved by Board of Directors of the Company at its meeting held on 1st February, 2013.
- The Statutory Auditors have carried out Limited Review of the financial results for the quarter ended December 31, 2012 as required under clause 41 of Listing Agreement.
- Provision for Deferred Tax will be considered at the year end, as per the company's practice consistently followed.
- The Company is operating in only one segment i.e. Precious Metal, therefore, Segmental Reporting as per Accounting Standard (AS)17 is not required.
- Figures for the previous periods have been regrouped/rearranged wherever considered necessary

For & on behalf of Board of Directors


Amit Goenka
Chairman

Place:-Mumbai
Date :- February 1, 2013

