

## SHIRPUR GOLD REFINERY LIMITED Regd. Office: Shirpur, Dist. Dhule, Maharashtra UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2011



Income  Net Seles / Income From Operations  Total Income  27,138,14  Expenditure  (Increase)/Decrease in Stock in Trade  Cost of Material Consumed  Manufacturing Expenses  Administration Expenses  26,12  Employee Cost  Depreciation  Total Expenditure  76,181  Total Expenditure  76,181  Total Expenditure  76,181  Total Expenditure  76,181  Total Expenditure  76,183,82  Interest / Other Income  76,185,89  Interest / Other Income  76,185,89  Interest / Other Income  76,185,89  Interest / Other Income  76,185,24  Interest / Other In	Un-Audited Quarter Ended 30-Jun-10	Audited Yearly 31-Mar-11
Income		31-Mar-11
Nei Seles / Income from Operations  Total Income  Expenditure  (Increase)/Decrease in Stock in Trade  Cost of Material Consumed  Administration Expenses  Administration Expenses  Administration Expenses  Depreciation  Total Expenditure  Tota	30-Jun-10	
Expenditure   27,138,14     Expenditure   27,136,14     Cost of Material Consumed   4,015,09     Manufacturing Expenses   23,085,18     Administration Expenses   25,12     Employee Cost   105,23     Employee Cost   105,23     Depreciation   406,39     Profit from Operations before Other Income, Finance Cost and Exceptional Items   (855,49)     Profit of the Finance Cost and Exceptional Items   (855,49)     Profit after Finance Cost and Exceptional Items   (955,49)     Profit of the Finance Cost but before Exceptional Items   (731,38)     Extraordinary Items   (731,38)     Extraordinary Items   (731,38)     Extraordinary Items   (731,38)     Profit (+)/ Loss (-) after Tax     Add: Deferred Tax Assets   (731,38)     Seserves   (731,38)     Profit Extraordinary Items (In Rs)-Basic & Diluted   (2,51)     Description   (2,51)     Aumber of Public Shareholding   (2,51)     Profession   (2,51)     Aumber of Public Shareholding   (2,51)     Profession   (3,51)     Profession   (3,5		
Expenditure (Increase)/Decrease in Stock in Trade (Increase)/Decrease in Stock in Trade  Cost of Material Consumed  Administration Expenses Administration Expenses 105.23  Employee Cost 105.23  Depreciation  Cost Expenditure 27,693.82  Interest / Other Income 1055.69  Interest / Other Income 1055		10.000.0
(Increase)/Decrease in Stock in Trade  Cost of Material Consumed  April Stepenses  Administration Expenses  Employee Cost  Depreciation  Cotal Expension  Total Expension  Profit from Operations before Other Income, Finance Cost and Exceptional Items  Profit from Operations  Profit from Operations  Profit of Stock of State of		1 12,000.0
Manufacturing Expenses  Administration Expenses  Employee Cost  Depreciation  Total Expenditure  Profit from Operations before Other Income, Finance Cost and Exceptional Items  Interest / Other Income  Profit before Finance Cost and Exceptional Items  Financial Cost  Tofit after Finance Cost but before Exceptional Items  Extraordinary Items  Financial Cost  Tofit (*) Loss (*) before Tax  Add:-Deferred Tax Assets  Financial Cost  Tofit (*) Loss (*) after Tax  Guitty Capital (No. of sheres)  Tase Value (in Rs)  Personal Cost  Tofit (Rs)-Basic & Diluted  Tofit (*) Loss (*) before Tax  Add:-Deferred Tax Assets  Tofit (*) Loss (*) after Tax  Total Extraordinary Items (in Rs)-Basic & Diluted  Tofit (*) Loss (*) Extraordinary Items (in Rs)-Basic & Diluted  Tofit		19,800.0
Manufacturing Expenses  Administration Expenses  Employee Cost  Depreciation  Total Expenditure  Profit from Operations before Other Income, Finance Cost and Exceptional Items  Interest / Other Income  Profit before Finance Cost and Exceptional Items  Financial Cost  Tofit after Finance Cost but before Exceptional Items  Extraordinary Items  Financial Cost  Tofit (*) Loss (*) before Tax  Add:-Deferred Tax Assets  Financial Cost  Tofit (*) Loss (*) after Tax  Guitty Capital (No. of sheres)  Tase Value (in Rs)  Personal Cost  Tofit (Rs)-Basic & Diluted  Tofit (*) Loss (*) before Tax  Add:-Deferred Tax Assets  Tofit (*) Loss (*) after Tax  Total Extraordinary Items (in Rs)-Basic & Diluted  Tofit (*) Loss (*) Extraordinary Items (in Rs)-Basic & Diluted  Tofit		<del></del>
Administration Expenses  Employee Cost  Depreciation  Depreciation  Frofit Expenditure  Profit from Operations before Other Income, Finance Cost and Exceptional Items  Interest / Other Income  Profit after Finance Cost and Exceptional Items  Financial Cost  Financial Cost  Financial Cost  Financial Cost  Finance Cost but before Exceptional Items  Financial Cost  Financial Cost  Financial Cost  Finance Cost but before Exceptional Items  Financial Cost  Financ	(0.19)	(4,476.57
Employee Cost Depreciation Foral Expenditure Frofit from Operations before Other Income, Finance Cost and Exceptional Items Interest / Other Income In	0.19	
Depreciation 57,81  Total Expenditure 405,39  Profit from Operations before Other Income, Finance Cost and Exceptional Items (855,69)  Interest / Other Income (855,69)  Profit before Finance Cost and Exceptional Items (935,24)  Financial Cost (935,24)  Profit after Finance Cost but before Exceptional Items (731,38)  First after Finance Cost but before Exceptional Items (731,38)  Forfit (+)/ Loss (-) before Tax  Add: Deferred Tax Assets (731,38)  et Profit (+)/ Loss (-) after Tax  Equity Capital (No. of sheres)  ace Value (in Rs) (731,38)  Reserves (731,38)  EPS before Extraordinary Items (in Rs)-Basic & Diluted (2,51)  Number of Public Shareholding (2,51)  Aumber of Public Shareholding (2,51)  Aumber of Shares  Percentage of Shares (es a % of the rotal between 15,050,000)  Number of Shares  Percentage of Shares (es a % of the rotal between 15,050,000)	17.70	89.88
Total Expenditure 466,39  Profit from Operations before Other Income, Finance Cost and Exceptional Items (655,69)  Interest / Other Income (655,69)  Profit before Finance Cost and Exceptional Items (536,24)  Financial Cost (536,24)  Profit after Finance Cost but before Exceptional Items (731,38)  Extraordinary Items (731,38)  Profit (+)/ Loss (-) before Tax  Addi-Deferred Tax Assets (731,38)  Let Profit (+)/ Loss (-) after Tax  Equity Capital (No. of sheres)  Face Value (in Rs)  Reserves (731,38)  EPS before Extraordinary Items (in Rs)-Basic & Diluted (2,51)  Number of Public Shareholding (2,51)  Percentage of Public Shareholding (2,51)  Percentage of Sheres (e.s. % of the tripl sheet in the label	90.44	370.67
Profit from Operations before Other Income, Finance Cost and Exceptional Items (855.69) Interest / Other Income 20.45 Interest / Other Income 20.45 Profit before Finance Cost and Exceptional Items (536.24) Profit after Finance Cost but before Exceptional Items (731.38) Extraordinary Items (731.38) Extraordinary Items (731.38) Irofit (+)/ Loss (-) before Tax Add:-Deferred Tax Assets (731.38) et Profit (+)/ Loss (-) after Tax Equity Capital (No. of sheres) Face Value (in Rs) Reserves (731.38) EPS before Extraordinary Items (in Rs)-Basic & Diluted EPS after Extraordinary Items (in Rs)-Basic & Diluted EPS after Extraordinary Items (in Rs)-Basic & Diluted Incomplete I	8.87	134.59
Profit before Finance Cost and Exceptional Items  Financial Cost  Financial Cost  Financial Cost  Financial Cost  Financial Cost  Financial Cost  For Finance Cost but before Exceptional Items  Extraordinary Items  For Finance Cost but before Exceptional Items  Extraordinary Items  For Finance Cost but before Exceptional Items  For Finance Cost but befo	406.20	1,634,82
Profit before Finance Cost and Exceptional Items  Financial Cost  Financial Cost  Financial Cost  Financial Cost  Financial Cost  Financial Cost  For Finance Cost but before Exceptional Items  Extraordinary Items  For Finance Cost but before Exceptional Items  Extraordinary Items  For Finance Cost but before Exceptional Items  For Finance Cost but befo	523.21	22,080.53
In a state Cost but before Exceptional Items  Extraordinary Items  (731,38)  Frofit (+)/ Loss (-) before Tax  Add:-Deferred Tax Assets  et Profit (+)/ Loss (-) after Tax	(523.21)	(2,280.49)
roffit after Finance Cost but before Exceptional Items  Extraordinary Items  (731,38)  Add:-Deferred Tax Assets  at Profit (+)/ Loss (-) before Tax  Add:-Deferred Tax Assets  from (731,38)  Add:-Deferred Tax Assets  (731,38)  Add:-Deferred Tax As	7.01	173.61
Extraordinary Items  rofft (+)/ Loss (-) before Tax  Add:-Deferred Tax Assets  et Profft (+)/ Loss (-) after Tax	(522,20)	(2,106.88)
roffit (+)/ Loss (-) before Tax Addi-Deferred Tax Assets et Profft (+)/ Loss (-) after Tax	<del></del>	239.09
Add:-Deferred Tax Assets  et Profit (+)/ Loss (-) after Tax	(522.20)	(2,345.97)
Add:-Deferred Tax Assets  et Profit (+)/ Loss (-) after Tax	- 1	( <u>z)040/8</u> ()
Equity Capital (No. of sheres)  ace Value (in Rs)  Reserves  10.00  EPS before Extraordinary Items (in Rs)-Basic & Diluted  EPS after Extraordinary Items (in Rs)-Basic & Diluted  (2,51)  Number of Public Shareholding  arcentage of Public Shareholding  proters and Promoter Group Shareholding  deed / Encumbered  Number of Shares  Percentage of Shares  Percentage of Shares  Percentage of Shares  Percentage of Shares  T.051 000	(522.20)	(2,345.97)
Equity Capital (No. of sheres)  Face Value (in Rs)  Reserves  10.00  EPS before Extraordinary Items (in Rs)-Basic & Diluted  EPS after Extraordinary Items (in Rs)-Basic & Diluted  EPS after Extraordinary Items (in Rs)-Basic & Diluted  (2,51)  Number of Public Shareholding  Forestage of Public Shareholding  Percentage of Public Shareholding  Mumber of Shares  Percentage of Shares  Percentage of Shares  Percentage of Shares  Forestage of Shares  Percentage of Shares  Forestage of Shares  Forestage of Shares	<del></del>	130.16
Face Value (in Rs)  Reserves  10.00  EPS before Extraordinary Items (in Rs)-Basic & Diluted  EPS after Extraordinary Items (in Rs)-Basic & Diluted  (2,51)  Number of Public Shareholding  creentage of Public Shareholding  proters and Promoter Group Shareholding  Adged / Encumbered  Number of Shares  Percentage of Shares (ea a % of the total shareholding  7,051,000	(522.20)	(2,215.81)
Reserves  10.00  EPS before Extraordinary Items (In Rs)-Basic & Diluted  EPS after Extraordinary Items (In Rs)-Basic & Diluted  (2.51)  Number of Public Shareholding  creentage of Public Shareholding  protern and Promoter Group Shareholding  27.29%  Reged / Encumbered  Number of Shares  Percentage of Shares (e.e. a % of the total shareholding)		29,137,202
Number of Public Shareholding (2,51) ercentage of Public Shareholding (2,51) protein and Promoter Group Shareholding 27,29% deed / Encumbered Number of Shares Percentage of Shares (ea a % of the total shareholding 7,051,000)	10.00	10.00
Number of Public Shareholding (2,51) ercentage of Public Shareholding (2,51) protein and Promoter Group Shareholding 27,29% deed / Encumbered Number of Shares Percentage of Shares (ea a % of the total shareholding 7,051,000)		25,038.00
ercentage of Public Shareholding (2,81)  ercentage of Public Shareholding 7,951,499 7  protein and Promoter Group Shareholding 27,29%  diged / Encumbered Number of Shares  Percentage of Shares (ea a % of the total shareholding 2,000)	(3.36)	
ercentage of Public Shareholding 7,951,499 27,29%  Industrial American Shareholding  Industrial American Sha	(3.36)	(8.05)
Omoters and Promoter Group Shareholding  digged / Encumbered  Number of Shares  Percentage of Shares (e.e. a % of the total shareholding)	7,951,497	(8.05)
Number of Shares Percentage of Shares (e.e. a % of the total shares half	51.09%	7,951,499
Number of Shares Percentage of Shares (e.g. % of the total shares)	_ <del>01.0376</del>	27.29%
Percentage of Shares (ee a % of the total shares will		——
	<del></del>	7054 000
Percentage of Shares (as a% of the total share capital of the company)  33.28%	<del></del> ;	7,051,000
encumbered 24.20%	<del></del> }-	33.28%
Number of Shares	<del></del>	24.20%
ercentage of Shares (as a 4 of the total charal willing in the share will be a 14 134 703 7	7,611,003 1	4 404 705
ercentage of Shares (as a % of the total share capital of the company)  66.72%	100.00%	4,134,703
48.51%	48.91%	66.72% 48.51%

## Notes

- 1. The above results have been reviewed by Audit Committee and subsequently, approved by Board of Directors of the Company at their meeting held on July 29, 2011.
- 2. The Statutory Auditors have carried out 'Limited Review' of the financial results for the quarter ended June 30, 2011 as required under clause 41 of Lieting Agreement.
- The Company is operating in only one segment i.e. Gold Refining, therefore, segment reporting is not required.
- The Company has restarted its operation from July, 2010 unwards.
- Number of Investors complaints received and disposed off during the querier ended June 30, 2011.Pending at the beginning of the quarter:- NII.

Received during the quarter :- NiL.

Unresolved at the end of the quarter - NIL.

6.Figures for the previous periods have been regrouped / rearranged wherever considered necessary, but are not comparable with previous corresponding period in

For & on behalf of Board of Directors

Date:- 29.07.2011. Place:-Mumbai

V.K.AGARAWAL